



“Asia’s Pioneering Hospitality Chain of
Environmentally Sensitive 5 Star Hotels & Resorts”

31st January 2024

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400 051

Security Code: KHIL27
ISIN: INE967C07015

Dear Sir/ Madam,

Sub: Disclosure under Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulation”)— Statement indicating Deviation or Variation in the use of proceeds of issue of Listed Non-Convertible Debt Securities

Dear Sir / Madam,

Pursuant to Regulation 52(7) and 52(7A) of the Listing Regulation and SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022 (*updated as on December 01, 2022*), please find attached herewith in the prescribed formats:

1. Statement of Utilisation of issue proceeds (**Annexure – A**) and
2. Statement indicating deviation or variation in the use of proceeds of issue of Listed Non-Convertible Debt Securities (**Annexure - B**).

The above is for information and record.

Thanking you,

Yours faithfully,

For Kamat Hotels (India) Limited

Nikhil Singh
Company Secretary & Compliance Officer
Encl. a/a.

REGD OFF.: 70-C, Nehru Road, Vile Parle (East), Mumbai - 400 099, India. Tel.:022 2616 4000, Fax :022 2616 4203
Email-Id : cs@khil.com | Website: www.khil.com | CIN: L55101MH1986PLC039307





“Asia’s Pioneering Hospitality Chain of
Environmentally Sensitive 5 Star Hotels & Resorts”

Annexure- A

Statement of Utilisation of Issue Proceeds:

Name of the Issuer	ISIN	Mode of Raising (Public Issue / Private Placement)	Type of Instrument	Date of raising funds	Amount raised (Rs. in Crores)	Funds Utilised	Any Deviation (Yes / No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Kamat Hotels (India) Limited	INE967C07015	Private Placement	Non-Convertible Debentures	25-01-2023	297.50	297.50	No	Not Applicable	-

For Kamat Hotels (India) Limited

Nikhil Singh
Company Secretary & Compliance Officer

REGD OFF.: 70-C, Nehru Road, Vile Parle (East), Mumbai - 400 099, India. Tel.:022 2616 4000, Fax :022 2616 4203
Email-Id : cs@khil.com | Website: www.khil.com | CIN: L55101MH1986PLC039307



Annexure – B

Statement of Deviation / Variation in utilization of funds raised

Name of Listed Entity	Kamat Hotels (India) Limited
Mode of Fund Raising	Private Placement
Type of Instrument	Non Convertible Debentures
Date of Raising Funds	25-01-2023
Amount Raised(Rs. In Crores)	297.50
Report filed for half year ended/ quarter ended	31-12-2023
Is there a Deviation / Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus / offer document?	NA
If yes details of approval so required ?	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation, in the following table	

Original Object	Modified object if any	original allocation	Modified allocation if any	Funds Utilised	amount of Deviation/ variation for the quarter according to applicable object	Remarks if any
to fund capital expenditure of the Company, including recoupment of expenditure already incurred	NA	Rs. 297.50 crores	NA	Rs. 297.50 crores	NIL	NIL

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Kamat Hotels (India) Limited

Nikhil Singh
Company Secretary & Compliance Officer